# How to create and submit a Job Evaluation Request on Jobs@Falkirk

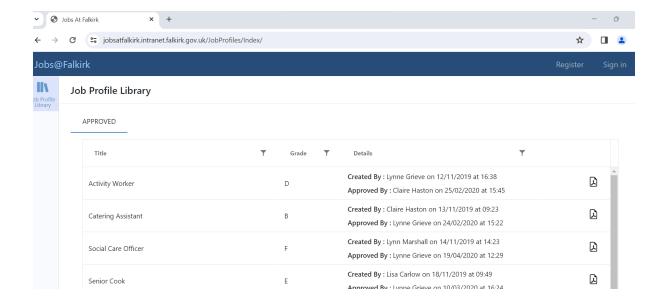
This system is a user-friendly tool to assist managers in creating/maintaining a library of approved Job Profiles and to submit a Job Evaluation request. Within the system, you can

- View the Job Profile Library of all approved Job Profiles within Falkirk Council.
- <u>Migrate an existing Job Description</u> to the new Job Profile style template (using the "JD to Profile" button and uploading the current Job Description)
- Create a Job Profile for a new post
- <u>Create and submit</u> a Job Evaluation request for a new post or the re-evaluation of an existing post (using the "Create Job Evaluation" button)

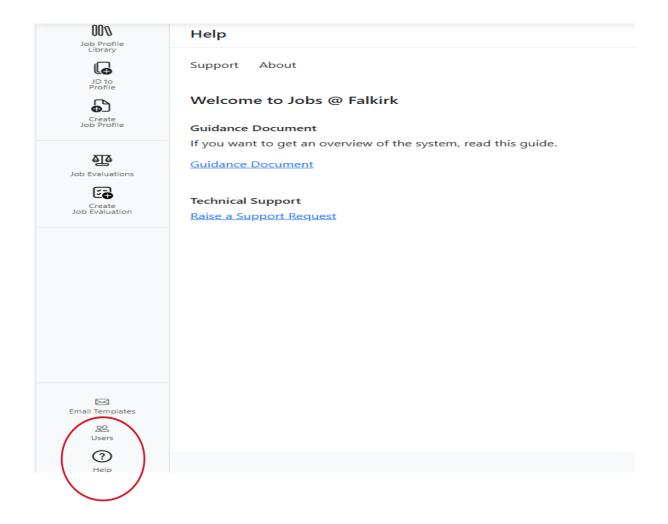
## Registering on the system

Jobs@Falkirk can be accessed here: <u>Jobs At Falkirk</u> (or via the "Systems" tab of the Intranet)

When you click on the link, you will see the home page which allows you to view the library of approved Job Profiles. The list can be filtered by title, grade or approval date for ease of searching and then downloaded using the Adobe icon on the right-hand side. If you are unable to locate your post, use the search function "contains" in the drop-down menu.

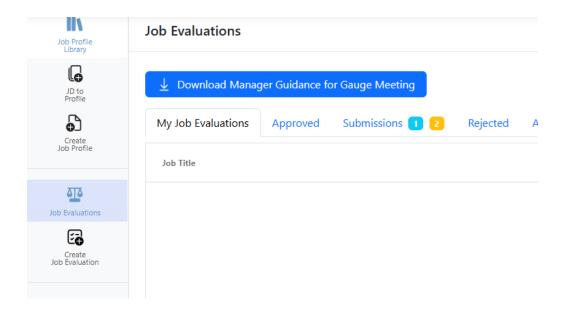


The top right-hand corner has **Register** and **Sign In** options. You must initially register to use the system to create a Job Profile or Job Evaluation request. Thereafter you will need to sign in on each occasion. Further information on how to register is available by clicking on the **Help** icon (bottom left of screen) and clicking on the <u>Guidance Document</u>.



**Before submitting** a Job Evaluation request, you must have the following documents available to upload

- A Job Profile submitted on Jobs@Falkirk
- A structure chart showing the reporting lines to/from the post as appropriate
- Appropriate Consultation evidence (TU & Employees) outlining proposed changes/ issuing any relevant information/ a short business case
- A completed Managers Guidance for Gauge Meeting document (this can be downloaded from the JE Home page by clicking on the blue button) as shown in screenshot below

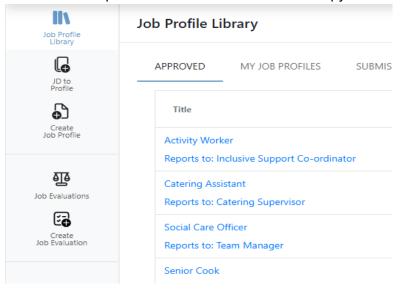


If you are unable to provide the documentation requested, please contact your HR Business Partner to discuss.

## Selecting a Job Profile for your Job Evaluation request

When you sign into the system you will see three Job Profile options on the left-hand side of the screen.

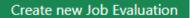
- 1. If your post already exists in the library, please **download a copy** this is required for the JE submission.
- 2. If your post is new and does not have a profile, please choose the **Create Job Profile** option and complete that, then download a draft copy to use in the JE submission.
- 3. If your post has an old-style Job Description, please chose the **JD to Profile** option and complete that then download a draft copy to use in the JE submission.



Additional information available by clicking on the **Help** icon (bottom left of screen) and then Guidance Document.

## **Create a Job Evaluation request**

Click on "Create Job Evaluation" on the left -hand bar and confirm that you have approval to submit a request.



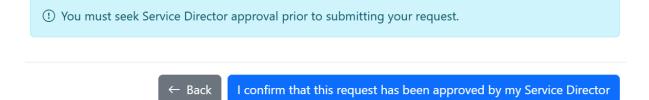
#### **Create New Job Evaluation**

To initiate a Job Evaluation (Grading) request please complete all sections below. If you are unable to complete any of the information, please liaise with your HR Business Partner before progressing with the request.

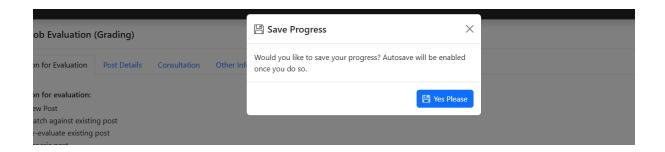
The following documents are needed before your request can proceed:

- A Job Profile submitted on Jobs At Falkirk
- A structure chart showing the reporting lines to/from the post as appropriate
- For re-grades of existing posts or Match posts, a "tracked changes" Job Description/Job Profile should also be submitted
- In the "Other Information" section you should include a completed Manager's Guidance Document.

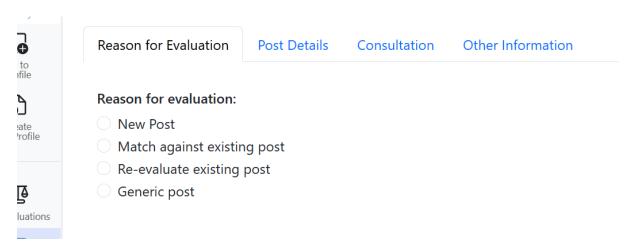
On submission of this request, details will be sent to your Service Director and HR Operations Business Partner.



Please tick **Yes** to the Autosave message in case you need to leave the submission before completion.

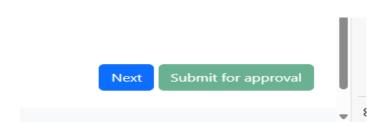


There are 4 tabs to be completed as shown in the image below:



#### 1 - Reason for Evaluation

Click on the option that is appropriate for your post. Then other questions will pop up - please complete the text boxes with as much relevant information as you can and add appropriate dates/current postholder details etc. Click on Next when you are ready to move on to the next option i.e. Post Details.



#### 2 - Post Details

Please complete the required details – you can pick from a list if there is text in the field saying Please Select. If you have an **Approved** Job Profile – you will be able to search for it here and attach it to the submission. If your JP is still in **submission** stage, then you can upload it to **Other Information** later as a draft Job Profile

### 3 - Consultation

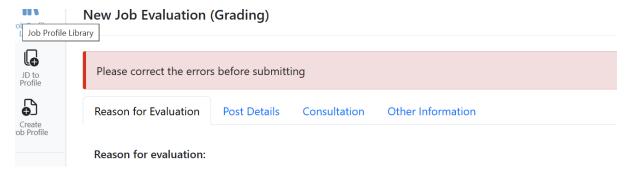
Please complete the text boxes with as much relevant information as you can – Evidence of TU and Employee consultation and an appropriate business case **are essential**. If these are not provided your request will be rejected.

#### 4 – Other information

Upload a **Structure chart**, provide details of any other posts impacted, include your Chief Officer and HR Business Partner email addresses and upload any other relevant documents such as a draft Job Profile and Managers Guide here.

Finally, click on the "Submit for approval" (Green button) at the top right-hand of the screen.

If there are any mandatory fields that are incomplete, you will see a message asking you to correct the errors before you will be allowed to submit.

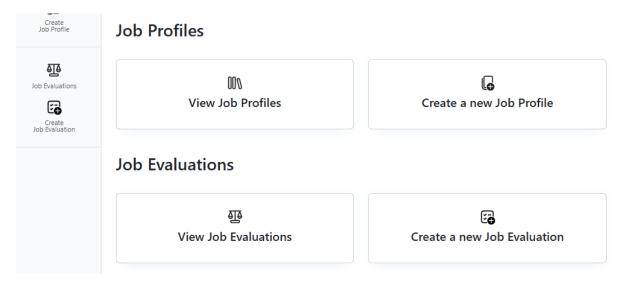


Once you have submitted your request, you will receive an automated email to confirm it has moved to the approval stage.

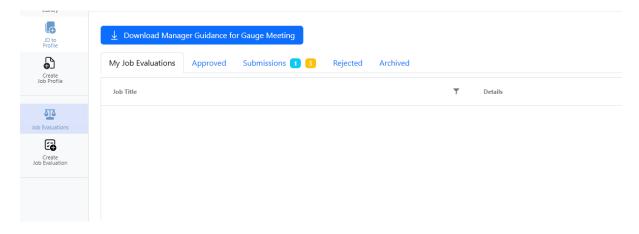
Chief Officer approves then HR Business Partner approves then Reward Team approve.

The post can be rejected at any stage if more information is required.

If you wish to check on your submission you can view it by clicking on the View tile on the main screen



Which will then display your Job Evaluations and the stage they are currently at



#### **Timescales**

It is difficult to confirm how quickly a post will progress through the system as it will depend on a number of different factors:

- The volume of requests received for Job Evaluation
- The priority given to your request by your Service as part of the approval process
- Whether any information is missing

Once the request has been approved it will be allocated to a member of the Reward Team who will work with you to submit the post to the next available Job Evaluation Group. Please note that the full process can take up to 12 weeks from request approval.

Please note that if you withdraw a request once it has commenced and later wish to recommence this a new request will need to be submitted on the system.

If you have any queries in relation to the system, please contact us at <a href="mailto:jobevaluation@falkirk.gov.uk">jobevaluation@falkirk.gov.uk</a>